

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

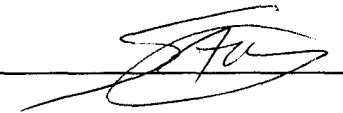
Name of Target Company (TC)	3i Infotech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Linden Advisors LP		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/sale under consideration, holding of: a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Total (a+b+c)	a) zero b) zero c) convertible securities: 21,622 d) convertible securities: 21,622	a) 0% b) 0% c) convertible securities: 10.9% d) 10.9%	a) 0% b) 0% c) convertible securities 7.7% d) 7.7%
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	a) zero b) zero c) convertible securities: Acquired: zero Sold: 4,000 d) Acquired: zero Sold: 4,000	a) 0% b) 0% c) convertible securities: Acquired: zero Sold: 2.2% d) Acquired: zero% Sold: 2.2%	a) 0% b) 0% c) convertible securities: Acquired: zero Sold: 1.4% d) Acquired: zero Sold: 1.4%

d) Total (a+b+c)			
After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Total (a+b+c)	a) zero b) zero c) convertible securities: 17,622 d) 17,622	a) 0% b) 0% c) convertible securities: 9.1% d) 9.1%	a) 0% b) 0% c) convertible securities: 6.3% d) 6.3%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Transfer of ownership of convertible securities (5% bonds due 2017) to reporting person's equity swap counterparties.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of transfer of convertible securities, i.e. 5% bonds due 2017: January 21, 2013 (the date when aggregate transfers reached the level of 2% of the TC's outstanding shares).		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Equity share capital: 541,285,365 Total Voting Capital: 541,285,365		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Equity share capital: 541,285,365 Total Voting Capital: 541,285,365		
Total diluted share/voting capital of the TC after the said acquisition	Total diluted share capital: approx. 862,000,000 Total diluted voting capital: 541,285,365		

(*) Diluted share/voting capital is calculated assuming full conversion of the TC's outstanding convertible securities into equity shares of the TC.

Signature of the acquirer / seller / Authorized Signatory

LINDEN CAPITAL L.P. / LINDEN ADVISORS LP

By: 

Name: Saul Ahn

Title: Authorized Signatory / General Counsel

Place: New York, New York

Date: February 14, 2013